



FOR EVERYDAY LEGAL MATTERS

# Legal Protection Plan

Our Legal Protection Plan connects you with experienced attorneys to guide you through life's legal challenges at a discounted rate.

## How It Works:

**To Access Legal or Tax Help:** Log in to your IdentityIQ® dashboard to view your coverage details and access your dedicated phone numbers for attorney or tax assistance.

## Your Legal Safety Net

Easy Access to Legal Help



### Estate Planning

Will with Trust  
Living Trust  
Probate



### Family Law

Divorce  
Adoption  
Child Support



### Real Estate

Purchase of Real Estate  
Refinance  
Tenant Matters



### Traffic

Traffic Violations  
DWI/DUI Charges  
Accident Claim



### Consumer / Contract

Insurance Matters  
Bankruptcy  
Consumer Complaints

## No Surprises, Ever

Most legal matters are covered at your flat plan rate. For extended or complex work, your attorney may ask for a retainer — always billed at your discounted rate, with any unused portion refunded to you.

### Legal Services



Unlimited Initial Phone & In-Person Consultation  
Per Separate Legal Matter (No Time Limit)



Simple Will Preparation



Legal Document Generator



Legal Letters & Phone Calls on Your Behalf



Small Claims Court Assistance



Government Program Assistance



Flat Rate Savings

### Legal Document Review

Up to 6 Pages

### Hourly Rate Discount 1

40% Discount

### Contingency Discount 2

10% Discount

### Tax Support — New for 2027

Included with your Legal Protection Plan at no additional cost.  
Cannot be purchased separately.



Federal & State Tax Guidance



Unlimited Live Help While Filing



Advice from Certified Tax Professionals

1 Attorney travel expenses, court filing fees, fines, and administrative expenses are not included. 2 Contingency discounts are a 10% reduction from standard contingency fees. Participating attorneys maintain professional liability insurance where required by their state and adhere to their state's code of ethics. Some matters — legal issues outside the United States, previously retained counsel, or frivolous cases — are excluded. Terms and exclusions apply; see the Member Guide in your packet for full details.